

Form A: Basic Application Information
Utah Renewable Energy Systems Tax Credit
Investment Tax Credit Certification

This form must be completed by all applicants seeking Utah renewable energy investment tax credits. Additional forms must also be filed to provide information relating to specific types of renewable energy systems. See the instructions to determine what other forms you need to file.

Taxpayer Name

Taxpayer Social Security Number

Additional Taxpayer Name (if filing jointly)

Additional Taxpayer Social Security Number (if filing jointly)

Taxpayer ID Number (if a business)

If taxpayer is a business, Name and Phone Number of person to contact regarding this application

Name

Phone

Taxpayer(s) Primary Address

City/Town

State

Zip

Phone Number

Location of the Renewable Energy System (must be in Utah)

Street Address

City/Town

County

Zip

If the location does not have a street address, please provide alternative location information

Township

Range

Section

Plat description

Latitude: Degrees

Minutes

Seconds

Longitude: Degrees

Minutes

Seconds

Is the system for which credit is claimed a new system or an upgrade of an existing system?

New

Upgrade

Does the taxpayer own or lease the renewable energy system?

Own

Lease

If leased, provide owner information

Name

Address

Phone

Date on which installation of the system was started

Date on which installation of the system was completed

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The renewable energy system(s) is located at a _____ If multiple units, list number
Home _____ Type of Home House

Apartment

Condominium

Other (specify)

The home is a: Primary residence

Second residence

Business Building

Specify building type (e.g., office, factory, store)

If not located at a building, describe location

Has a Utah renewable energy tax credit previously been claimed for this building or property?

Yes

No

Don't know

If yes, provide the following information:

Year credit was received

Amount of credit received

The taxpayer will claim these tax credits against

Individual Income Tax

Corporate Franchise or Income Tax

Total cost of the renewable energy system

Total eligible equipment cost (see instructions)

Total eligible installation and other costs (see instructions)

Total eligible cost (sum of equipment, installation, and other)

Did you receive a rebate, grant, or other financial assistance to purchase or install your
renewable energy system? (See instructions)

Yes

No

If yes, list all sources and amounts

Source

Amount

Source

Amount

Source

Amount

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Dollar amount of the renewable energy tax credit that you wish to claim

Describe the renewable energy system for which you are claiming a tax credit. Be sure to specify the type or types of renewable energy system used and how you plan on using it.

All applicants for renewable energy system investment tax credits are required to submit documentation of the renewable energy system for which credit is claimed. Each of the three types of documentation below are required for certification of tax credits.

Check the boxes below to verify that you have included each item of documentation.

1. Detailed diagrams of the system as-installed. Diagrams should be accurate and clear such that USEP staff can distinguish all major system components, how the system operates, and which components are eligible costs for computing the tax credit. (See instructions)
2. Photographs or copies of photographs that show major system components, how and where the system is installed, electrical interconnections with the electrical system at the taxpayer's home or business, and any other components of the renewable energy system that are eligible credit.
3. Clear documentation of costs incurred for all components of the renewable energy system. (See instructions)

Signature

I certify that the information provided above and in other forms and documentation attached to this application is correct and true to the best of my knowledge.

Taxpayer

Date

Additional Taxpayer (if filing joint return)

Date